

## WORKERS COMPENSATION / HEALTH INSURANCE QUESTIONNAIRE

Date: \_\_\_\_\_

Prospect's Name: \_\_\_\_\_

DBA: \_\_\_\_\_

Address: \_\_\_\_\_ E-mail: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Contact Info: \_\_\_\_\_

Contact Phone No.: \_\_\_\_\_

**Number of Employess:**

Owners / Officers are Included: Yes \_\_\_\_\_ No \_\_\_\_\_

Full Time: \_\_\_\_\_ Part Time: \_\_\_\_\_

Current Policy: \_\_\_\_\_ Proposed Effective Date: \_\_\_\_\_

**Employees Information:**

| NAME | DOB | JOB CLASSIFICATION | HOW PAID<br>(Wages, Com, Cash) | AMOUNT PAID        |                      | RESIDENCE<br>ZIP CODE | N° OF<br>DEPENDENTS |
|------|-----|--------------------|--------------------------------|--------------------|----------------------|-----------------------|---------------------|
|      |     |                    |                                | HOURLY /<br>SALARY | WEEKLY /<br>BIWEEKLY |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |
|      |     |                    |                                |                    |                      |                       |                     |

Note: Zip Code and Dependents applies for Health Insurance only.

Referred by: \_\_\_\_\_